

PRIVATE EVENT | BY INVITATION ONLY

RBC Wealth Management Invites You To A

PRIVATE BRIEFING

- Advanced cash flow planning; an alternative to asset allocation
- Providing for critical capital needs in a low interest rate environment
- Preparing for a liquidity event
- Wealth preservation strategies for future generations
- Case studies of success in complex estate situations

HOSTED BY:

The Evans Group, RBC Private Wealth

SPEAKERS:

David J. Evans, CFP®

*Senior Vice President – Financial Advisor
Portfolio Manager – Portfolio Focus*

Richard L. Hartmann, JD, CLU® ChFC®

*Principal & Co-Founder Wealth Preservation Advisor
AUCTORIS – Architects of Wealth Preservation Strategies*

Date & Time:

Wednesday, September 30, 2015 | 4:00 p.m. – 6:00 p.m.

Hors d'oeuvres will be served.

PLACE:

RBC Wealth Management

Private Client Conference Suite | 12th Floor
5251 DTC Parkway, Suite 1200 | Greenwood Village, CO 80111

*Please RSVP by Friday, September 25, 2015 to Nepeta Godec at (303) 488-3672 or
Frances Mickelson at (303) 531-2244.*

Limited Seating | Complimentary Covered Parking



RBC Wealth Management

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