

PRIVATE EVENT | BY INVITATION ONLY

PREPARING FOR YOUR LIQUIDITY EVENT

A PRIVATE BRIEFING AND DISCUSSION

ADVANCED CASH FLOW PLANNING; AN ALTERNATIVE TO ASSET ALLOCATION
PROVIDING FOR CRITICAL CAPITAL NEEDS IN A LOW INTEREST RATE ENVIRONMENT
WEALTH PRESERVATION STRATEGIES FOR FUTURE GENERATIONS
TRUE STORIES OF SUCCESS IN COMPLEX ESTATE SITUATIONS

THURSDAY, APRIL 28, 2016

4:00PM TO 6:00PM

HORS D'OEUVRES WILL BE SERVED

RBC WEALTH MANAGEMENT

PRIVATE CLIENT CONFERENCE SUITE | 12TH FLOOR

5251 DTC PARKWAY, SUITE 1200 | GREENWOOD VILLAGE, CO 80111

PLEASE RSVP

FRANCES MICKELSON

303-531-2244 OR FRANCES.MICKELSON@AUCTORIS.COM

COVERED COMPLIMENTARY PARKING

PANEL PRESENTERS

DAVID J. EVANS, CFP

SENIOR VICE PRESIDENT— FINANCIAL ADVISOR
PORTFOLIO MANAGER—PORTFOLIO FOCUS
THE EVANS GROUP
RBC WEALTH MANAGEMENT

**RICHARD L. HARTMANN,
JD, CLU ChFC**

PRINCIPAL & CO-FOUNDER
WEALTH PRESERVATION ADVISOR
AUCTORIS



RBC Wealth Management

AUCTORIS

ARCHITECTS OF WEALTH PRESERVATION STRATEGIES